

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AKOUSTIS TECHNOLOGIES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-12796 (LSS)

(Jointly Administered)

Ref. No. 495

**NOTICE OF FILING OF REVISED PROPOSED SALE ORDER AND  
ASSET PURCHASE AGREEMENT**

**PLEASE TAKE NOTICE** that on April 29, 2025, the above-captioned affiliated debtors and debtors-in-possession (each at “Debtor” and, collectively, the “Debtors”), filed the *Notice of Filing of Proposed Sale Order and Asset Purchase Agreement* [D.I. 495] (the “Notice”). A proposed order granting the relief requested was attached to the Notice as Exhibit 1 (the “Akoustis Sale Order”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors have revised the Akoustis Sale Order, a copy of which is attached hereto as **Exhibit 1** (the “Revised Akoustis Sale Order”). A blackline comparison of the Revised Akoustis Proposed Order against the Akoustis Sale Order is attached hereto as **Exhibit 2**.

Dated: April 30, 2025  
Wilmington, Delaware

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Akoustis Technologies, Inc. (9046), Akoustis, Inc. (5617), Grinding and Dicing Services, Inc. (7929), and RFM Integrated Device Inc. (1138). The Debtors’ corporate headquarters is located at 9805 Northcross Center Court, Suite A, Huntersville, NC 28078.

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